

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Jeffrey S. Shinbrot 155486 15260 Ventura Blvd. Suite 1200 Sherman Oaks, CA 91403 3106595444 Fax: 3108788304 California State Bar Number: 155486 CA jeffrey@shinbrotfirm.com	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for:	
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: Skylock Industries <div style="text-align: right;"> Debtor(s), Plaintiff(s), Defendant(s). </div>	<div> CASE NO.: 2:24-bk-17820-BB ADVERSARY NO.: CHAPTER: 11 </div> <div style="text-align: center; border: 1px solid black; padding: 5px;"> CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 </div> <div style="text-align: center; border: 1px solid black; padding: 5px;"> [No hearing] </div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Jeffrey B. Crevoiserat**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

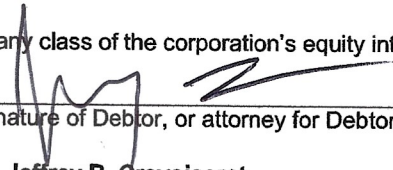
[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum
- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date

10-8-2024

By:


Signature of Debtor, or attorney for Debtor

Name:

Jeffrey B. Crevoiserat
Chairman of the Board of Directors
Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Skylock Holding, LLC
7318 Augusta Pines Drive
Spring, TX 77389

UNITED STATES BANKRUPTCY COURT
Central District of California

**CORPORATE RESOLUTION
AUTHORIZING FILING OF BANKRUPTCY PETITION**

I, Jeffrey B. Crevoiserat, do hereby certify that this Resolution of the Board of Directors of SKYLOCK INDUSTRIES ("the Company"), a corporation duly organized and existing under the laws of California, authorizing the Company to file a voluntary bankruptcy petition was adopted on September 21, 2024.

WHEREAS, it is in the best interests of the Company, its creditors, and other interested parties for the Company to file a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

BE IT HEREBY RESOLVED that the filing of a voluntary bankruptcy petition on the Company's behalf is authorized;

FURTHER RESOLVED that Jeffrey B. Crevoiserat is authorized to execute all documents necessary for the Company to file a voluntary petition under chapter 11 of the Bankruptcy Code, including the voluntary petition and any schedules, lists, affidavits, certifications, or other required papers;

FURTHER RESOLVED that Jeffrey B. Crevoiserat is authorized to employ Jeffrey S. Shinbrot, A Professional Law Corporation to file a voluntary bankruptcy petition on the Company's behalf and to represent the Company during the bankruptcy case;

FURTHER RESOLVED that Jeffrey B. Crevoiserat is authorized to retain such other professionals as he deems necessary and appropriate to represent, assist, or consult with the Company during the bankruptcy case;

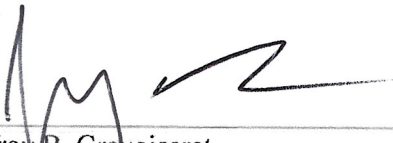
FURTHER RESOLVED that Jeffrey B. Crevoiserat is authorized to take any other actions necessary to accomplish the purpose of these resolutions; and

FURTHER RESOLVED that all acts lawfully done by Jeffrey B. Crevoiserat to effectuate the intent of these resolutions are hereby ratified and approved.

b

Dated:

9/26/24



Jeffrey B. Crevoiserat.
Chairman of the Board of Directors &
Chief Financial Officer

Dated:

9/26/24



Jimmie A. Pease
Chief Executive Officer &
Member of the Board of Directors

**United States Bankruptcy Court
Central District of California**

In re **Skylock Industries**

Debtor(s)

Case No. **2:24-bk-17820-BB**
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

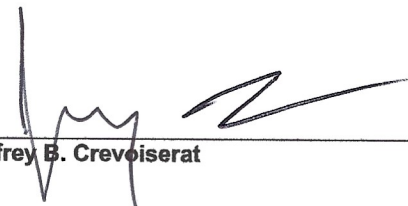
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Skylock Holding, LLC 7318 Augusta Pines Drive Spring, TX 77389	100%	100%	100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chairman of the Board of Directors** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 10-08-2024

Signature


Jeffrey B. Crevoiserat

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

Skylock Industries filed a chapter 11 on 11/09/1999 date terminated 10/27/2003, in the Central District San Fernando Valley Division Case Number; 1:99-nk-22998-GM.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

Skylock Industries filed a chapter 11 on 11/09/1999 date terminated 10/27/2003, in the Central District San Fernando Valley Division Case Number; 1:99-nk-22998-GM.


4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Key Biscayne, California, Florida

Date: 10-08-2024


Jeffrey B. Crevoiserat
Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:

Debtor name **Skylock Industries**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): **2:24-bk-17820-BB**

☒ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adhara Aerospace and Defense LLC 2 North Lake Suite 510 Pasadena, CA 91101		Interiors and other inventory see attached inventory, est., Debtor is currently inspecting.	Disputed	\$4,893,427.60	\$2,750,000.00	\$2,143,427.60
Banc of America Leasing & Capital L c/o Serlin & Whiteford, LLP 900 Howe Avenue Ste. 250 Sacramento, CA 95825		21PSCV00412 stipulated Judgment	Disputed			\$259,763.56
Banterra Bank 111 Airway Drive Marion, IL 62959		Loans 25112, 24251 and 23725	Disputed			\$78,961.14
Blank Rome LLP One Logan Square 130 North 18th Street Philadelphia, PA 19103		Legal services rendered				\$69,393.00
Blue Sky Industries FDH AERO LLC, 5200 SHEILA, Los Angeles, CA 90040	213-620-9950	Trade debt				\$84,727.50
Blum Courtyard Assoc 505 Sansome St., Ste 900 San Francisco, CA 94111		Lawsuit pending LASC 24PSCV02621	Disputed			\$485,304.31

Debtor **Skylock Industries**
Name

Case number (if known) **2:24-bk-17820-BB**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Federal Express Coproration PO Box 7221 Pasadena, CA 91109-8321	310-563-4042	Trade debt	Disputed			\$76,728.60
FPD Company 124 Hidden Valley Road Canonsburg, PA 15317		Trade debt				\$187,200.00
Hutchins General Aircraft Inc., dba General Aircraft Company 321 Kinetic Drive Oxnard, CA 93030		LASC 24PSCV00957, Judgment.	Disputed			\$120,197.03
L&J Investment Holdings LLC c/o David Leichtman 185 Madison Avenue Ste 15th Fl New York, NY 10016		Lawsuit pending	Disputed			\$90,000.00
Lanz Machining 1747 E. Avenue Q Unit D2 Palmdale, CA 93550		Trade debt	Disputed			\$224,550.50
Midland Equipment Finance 5403 Olympic Drive NW Ste. 200 Gig Harbor, WA 98335		Haas-Vf-3yt-Vertical Machining Centers	Disputed			\$102,562.90
Mitsubishi HC Capital America 800 Connecticut Avenue Norwalk, CT 06854		one piece of equipment	Disputed	\$152,000.00	\$60,000.00	\$92,000.00
REXNORD INDUSTRIES PO Bo x93944 Chicago, IL 60673		Trade debt				\$242,412.00
Service Steel Aerospace 7925 Crossway Drive Pico Rivera, CA 90660	800-624-8073	Trade debt				\$87,187.41
Siemens Financial Services, Inc., 170 Wood Ave South Iselin, NJ 08830		Forbearance agreement	Disputed			\$118,112.16

Debtor **Skylock Industries**
Name

Case number (if known) **2:24-bk-17820-BB**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Sierra Alloys Co. 5467 Ayon Avenue Baldwin Park, CA 91706	Annette 626-969-6711	Trade debt				\$67,709.86
Skylock Holdings, LLC 7318 Augusta Pines Dr. Spring, TX 77389		Loan from insider.				\$2,800,000.00
SPIRIT AEROSYSTEMS, INC. 3801 S. Oliver St., Wichita, KS 67210		Termination and restitution amounts; subject to offset for counter-claims.	Disputed			\$13,000,000.00
Wencor, LLC 3577 S. Mountain Vista Parkway Provo, UT 84606	678-490-0140	Trade debt				\$96,938.32

Fill in this information to identify the case:

Debtor name **Skylock Industries**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:24-bk-17820-BB**

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 18,896,246.02
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 18,896,246.02

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 5,955,079.47
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 39,428.98
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 24,477,611.78
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 30,472,120.23

Fill in this information to identify the case:

Debtor name **Skylock Industries**
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known) **2:24-bk-17820-BB**

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Bank of America</u>	<u>savings</u>	<u>9549</u>	<u>\$560.73</u>
3.2. <u>Bank of America</u>	<u>checking</u>	<u>8074</u>	<u>\$4,892.18</u>
3.3. <u>Chase</u>	<u>checking</u>	<u>5121</u>	<u>\$388.18</u>
3.4. <u>Chase</u>	<u>payroll</u>	<u>5139</u>	<u>\$760.51</u>

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$6,601.60

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

Debtor **Skylock Industries** Case number (If known) **2:24-bk-17820-BB**
Name

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **William L. Neim, security deposit for 16117 Avenue Padilla** **\$18,000.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$18,000.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: **535,905.35** - **217,260.93** = **\$318,644.42**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$318,644.42

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	<u>Raw materials</u> <u>Raw material</u>	<u>12-4-2022</u>	<u>Unknown</u>		<u>Unknown</u>
20.	<u>Work in progress</u> <u>work in progress</u>	<u>12-4-2022</u>	<u>Unknown</u>		<u>Unknown</u>
21.	<u>Finished goods, including goods held for resale</u> <u>Finished goods</u>	<u>12-4-2022</u>	<u>Unknown</u>		<u>Unknown</u>
22.	<u>Other inventory or supplies</u> <u>Hardware</u>	<u>12-4-2022</u>	<u>Unknown</u>		<u>Unknown</u>

Debtor **Skylock Industries** Case number (If known) **2:24-bk-17820-BB**
Name

<u>Items carried from termination</u>	<u>12-4-2022</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Spirit VOI</u>	<u>12-4-2022</u>	<u>Unknown</u>	<u>Unknown</u>
<u>Interiors and other inventory, est., Debtor is currently inspecting.</u>	<u>12-4-2022</u>	<u>Unknown</u>	<u>\$2,750,000.00</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,750,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture, all over 10 years old, may have no liquidation value	Unknown		\$5,000.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office equipment and computers, old equipment may have no liquidation value	Unknown		\$1,500.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor **Skylock Industries**
Name

Case number (If known) **2:24-bk-17820-BB**

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$6,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**

**Current value of
debtor's interest**

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. **2016 Mitsubishi UT**
248,248 miles

Unknown

\$4,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
CNC Mills-equipment list attached, est., Debtor is currently inspecting.

Unknown

\$1,555,000.00

CNC Lathes-equipment list attached, est., Debtor is currently inspecting.

Unknown

\$1,232,500.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$2,791,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

Debtor **Skylock Industries**
Name

Case number (If known) **2:24-bk-17820-BB**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Patent No: US 7,051,780 B2 Date of Patent: May 30, 2006 Latch assemble for a bifold cockpit door	Unknown		Unknown
	Patent No.: US 2018/0112445 A1 Pub date: April 26, 2018 Handle Assembly	Unknown		Unknown
	Patent No.: US 10, 533,354 B2 Patent date: January 14, 2020 Handle Assembly	Unknown		Unknown
	Patent No.: Des. 422,482 date of Patent: April 11, 2000 Galley Retainer	Unknown		Unknown
	Patent No.: 6,010,094 Patent date: January 4, 2000 gallery retainer	Unknown		Unknown
61.	Internet domain names and websites www.skylock.com	Unknown		\$5,000.00

62. Licenses, franchises, and royalties
63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$5,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

Debtor **Skylock Industries**
Name

Case number (If known) **2:24-bk-17820-BB**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Potential Counter claims against Spirit Aerosystem Inc.,

\$13,000,000.00

Nature of claim	<u>damages for not properly exercising its First Article Inspection responsibilities</u>
Amount requested	<u>Unknown</u>

Potential Claims against Pasadena Private Finance its assigns.

Unknown

Nature of claim	<u>Lender liability</u>
Amount requested	<u>Unknown</u>

76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$13,000,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Skylock Industries**
Name

Case number (If known) **2:24-bk-17820-BB**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$6,601.60	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$18,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$318,644.42	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$2,750,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$6,500.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$2,791,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$5,000.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$13,000,000.00	
91. Total. Add lines 80 through 90 for each column	\$18,896,246.02	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$18,896,246.02

Hass CNC Mill Dept Data (As of 5/20/24)

Item #	1	2	3	4	5	6	7	8	9	10	Est. Min Value
Description	Hass VF - 4YT/50 (4TH Axes)	Hass VF - 4YT/50 (4TH Axes)	Hass VF - 4YT/50 (4TH Axes)	Hass VF - 4YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	
Serial #	1112605	1112606	1112608	1112607	1134517	1134454	1134495	1134450	1158148	1138341	
On Hrs.	11,320	12,100	2,248	3,033	?	20,219	18,864	?	15,387	21,359	
Run Hrs.	10,644	11,311	1,185	1,971	?	12,416	9,666	?	6,754	14,525	
Year	May-14	May-14	May-14	May-14	Dec-16	Nov-16	Nov-16	Nov-16	Jan-19	Apr-17	
	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	
\$500,000											
Item #	11	12	13	14	15	16	17	18	19	20	
Description	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	
Serial #	1138307	1158085	1138272	1138231	1145355	1145353	1158082	1166980	1145305	1145354	
On Hrs.	21,180	14,429	20,950	79,884	16,331	15,025	13,775	9,001	15,059	16,010	
Run Hrs.	14,141	5,352	16,422	14,323	5,664	4,967	4,126	1,154	4,597	6,388	
Year	Apr-17	Jan-19	Apr-17	Apr-17	Dec-17	Dec-17	Dec-18	Aug-19	Dec-17	Dec-17	
	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	
\$500,000											
Item #	21	22	23	24	25	26	27	28	29		
Description	Hass VF - 10 (4TH Axes)	Hass VF - 7 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)	Hass VF - 3YT/50 (4TH Axes)		
Serial #	1135319	1128214	1149093	1149053	1153344	1149054	1149097	1153381	1166979		
On Hrs.	590	5,791	17,921	17,265	15,570	17,084	16,500	16,409	?		
Run Hrs.	87	4,391	8,032	7,541	6,096	6,807	7,692	7,101	?		
Year	Jan-17	Jan-16	Apr-18	Apr-18	Aug-18	Apr-18	Apr-18	Aug-18	Aug-19		
	\$ 65,000.00	\$ 60,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ 50,000.00	\$ -	
											\$475,000
In Storage Building #2 In Storage Building #2 In Storage Building #2 In Storage Building #2											
Item #	1	2	3	4							
Description	Hass Mini Mills with 4th axes ready	Hass Mini Mills with 4th axes ready	Hass Mini Mills with 4th axes ready	Hass Mini Mills with 4th axes ready							
Serial #	1139127	1139129	1139128	26969							
On Hrs.	2017	2017	2017	2001							
Run Hrs.	20,000.00	20,000.00	20,000.00	20,000.00							
Year											
	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ 20,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
											\$80,000
											\$1,555,000

Hass CNC Lathe Dept Data (As of 5/20/24)

Item #	1	2	3	4	5	6	7	8	9	10	
Description	Hass TL15 with Bar Feeder	Hass TL15 with Bar Feeder	Hass TL-2 with Bar Feeder	Hass SL20T with Bar Feeder	Hass HL-2 with Bar Feeder	Hass HL-2 with Bar Feeder	Hass ST-40 with Bar Feeder	Eurotech with Bar Feeder	Hass ST20 with Bar Feeder	Samsung with Bar Feeder	
Serial #	3083137	3083121	61884	65411	61842	60795	3164576	M438290177	3096213	12T730180	
On Hrs.	21,410	493	17,248	22,668	?	3,819	?	?	10,226	?	
Run Hrs.	20,338	259	8,985	10,411	?	752	6,500	2,325	3,766	1,138	
Year	2008	2008	1998	2002	1998	1997	2016	2016	2013	2012	
	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 65,000.00	\$ 65,000.00	\$ 65,000.00	\$ 60,000.00	\$605,000
Item #	11	12	13	14	15	16	17	18	19	20	
Description	Hass SL20B	Hass ST20	Hass S/L10	Hass SL30	Hass SL30	Hass SL20	Hass SL20T	Hass SL30	Hass SL20	Hass SL20T	
Serial #	3078520	3092406	3080581	3083175	3082140	3078057	3078239	65174	69871	62214	
On Hrs.	8,103	4,674	14,994	22,954	16,302	16,036	4,613	5,300	69,871	4,691	
Run Hrs.	963	3,805	2,024	2,426	11,116	4,514	1,210	1,139	14,236	739	
Year	2007	2012	2008	2008	2008	2007	2007	2002	2005	2009	
	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$ 55,000.00	\$550,000
In storage Building #2 In storage Building #2 In storage Building #2 In storage Building #2 In storage Building #2 In storage Building #2											
Item #	21	22	23	24							
Description	Hass ST20	Hass Mini Lathe	Hardinge CNC	Hardinge CNC	Hass Lathes	Hass Lathes	Hass Lathes	Hass Lathes	Hass Lathes	Hass Lathes	
Serial #	3087160	64510	FM-035	CN-2766-F	90530	90278	93376				
On Hrs.	?	N/A	N/A	N/A	N/A	N/A	N/A				
Run Hrs.	?	N/A	N/A	N/A	N/A	N/A	N/A				
Year	2010	2001	1988		2001	2000	2011				
	\$ 55,000.00	\$ -	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ -	\$ -	\$77,500
Total											\$1,232,500

Last Pavoffs

Sumimoto	\$ 42,190.00	Machines (2ea.)
Old National	\$ 18,237.00	Machine (1)
Hitachi Capital	\$ 42,757.00	Machine (1)
	\$ -	
	\$ 103,184.00	

Minimum Values

CNC Mills	\$ 1,555,000.00
CNC Lathes	\$ 1,232,500.00
Value Minimum	\$ 2,787,500.00

Fill in this information to identify the case:

Debtor name **Skylock Industries**
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known) **2:24-bk-17820-BB**

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Adhara Aerospace and Defense LLC Creditor's Name 2 North Lake Suite 510 Pasadena, CA 91101 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. SBA 1st	Describe debtor's property that is subject to a lien Multiple collateral (see schedule B) Describe the lien UCC1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$4,893,427.60	\$5,860,144.00

2.2	Darin St. Ivany Creditor's Name 441 32nd Street Manhattan Beach, CA 90266 Creditor's mailing address Creditor's email address, if known Date debt was incurred 06/30/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien several pieces of equipment, creditor is a 5% owner of Skylock Holding, LLC. Describe the lien UCC1 Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$350,000.00	\$275,000.00
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Debtor **Skylock Industries**

Name

Case number (if known)

2:24-bk-17820-BB

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent
☐ Unliquidated
☐ Disputed

2.3

**Mitsubishi HC Capital
America**

Creditor's Name

**800 Connecticut Avenue
Norwalk, CT 06854**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9-10-2019

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
one piece of equipment

\$152,000.00

\$60,000.00

Describe the lien

UCC1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☒ Disputed

2.4

Sumitomo Mitsui Banking

Creditor's Name

**601 S. Figueroa St., # 1800
Los Angeles, CA 90017**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

01/08/2017

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien
UCC-1 two pieces of equipment

\$39,038.00

\$80,000.00

Describe the lien

UCC1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.5

**US Small Business
Administration**

Creditor's Name

**1545 Hawkins Blvd., Suite
202
El Paso, TX 79925**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien
Multiple collateral (see schedule B)

\$520,613.87

\$5,860,144.00

Describe the lien

UCC1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

Debtor **Skylock Industries**
Name

Case number (if known) **2:24-bk-17820-BB**

Date debt was incurred

7/15/2021

Last 4 digits of account number

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority. **Adhara Aerospace**

and Defense LL, 2nd

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,955,079.47

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Sumitomo Mitsui Banking Corporation

Americas Headquarters

277 Park Avenue

New York, NY 10172

Line **2.4**

Fill in this information to identify the case:

Debtor name **Skylock Industries**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:24-bk-17820-BB**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
**Los Angeles County Tax Collector
PO Box 54018
Los Angeles, CA 90054-0018**

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Date or dates debt was incurred

9-22-24

Basis for the claim:

Trade debt

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No

☐ Yes

Total claim	Priority amount
\$39,428.98	\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address
**1290 Optical Drive LLC
1290 Optical Drive
Azusa, CA 91702**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: **Amounts owed to related company.**

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim
\$160,043.04

3.2 Nonpriority creditor's name and mailing address
**AAA Stamping
PO Box 4027
Chino, CA 91710**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim: **Trade Debt**

Is the claim subject to offset? ☒ No ☐ Yes

\$1,343.75

Debtor	Skylock Industries <small>Name</small>	Case number (if known)	2:24-bk-17820-BB
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3.3	Nonpriority creditor's name and mailing address Abrasive Finishing Company 14920 South Main Street Gardena, CA 90248 Date(s) debt was incurred <u>9-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$37,326.19
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3.4	Nonpriority creditor's name and mailing address Accurate Bushing Co., Inc., 443 North Avenue Garwood, NJ 07277 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62,638.00
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3.5	Nonpriority creditor's name and mailing address ACRO-SPEC GRINDING CO. INC. 4134 Indus Way Riverside, CA 92503 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,347.50
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3.6	Nonpriority creditor's name and mailing address Adept Fasteners PO Box 579 Castaic, CA 91310 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$875.00
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3.7	Nonpriority creditor's name and mailing address Aircraft X-Ray Laboratorie Inc. 5216 PACIFIC BLVD, Huntington Park, CA 90255 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47,824.41
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3.8	Nonpriority creditor's name and mailing address AIRGAS WELDING SUPPLY PO Box 7423 Pasadena, CA 91109 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$182.08
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3.9	Nonpriority creditor's name and mailing address All Industrial Chem PO Box 4500 Fort Lauderdale, FL 33345 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$963.59
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Debtor	Skylock Industries Name	Case number (if known)	2:24-bk-17820-BB
3.10	Nonpriority creditor's name and mailing address All Star Fastners 2113 S. Standard Avenue Santa Ana, CA 92707 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,250.00
3.11	Nonpriority creditor's name and mailing address Alloy Processing PO box 101963 Pasadena, CA 91189 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,157.93
3.12	Nonpriority creditor's name and mailing address Amberwick Corporation 2304 W. 16th STREET Long Beach, CA 90813 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,400.50
3.13	Nonpriority creditor's name and mailing address American Drilling Company PO Box 1720 Lawndale, CA 90260 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
3.14	Nonpriority creditor's name and mailing address American Express P.O. Box 297858 Ft. Lauderdale, FL 33329-7879 Date(s) debt was incurred ____ Last 4 digits of account number 1001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,121.17
3.15	Nonpriority creditor's name and mailing address Azusa Light & Water 729 N Azusa Ave Azusa, CA 91702 Date(s) debt was incurred ____ Last 4 digits of account number 0304	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,847.48
3.16	Nonpriority creditor's name and mailing address Banc of America Leasing & Capital L c/o Serlin & Whiteford, LLP 900 Howe Avenue Ste. 250 Sacramento, CA 95825 Date(s) debt was incurred 06-2-2021 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: 21PSCV00412 stipulated Judgment Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$259,763.56

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3.17	Nonpriority creditor's name and mailing address Banterra Bank 111 Airway Drive Marion, IL 62959 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Loans 25112, 24251 and 23725</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$78,961.14
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3.18	Nonpriority creditor's name and mailing address Bisco Industries PO Bo x68062 Anaheim, CA 92817 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,033.40
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3.19	Nonpriority creditor's name and mailing address Blank Rome LLP One Logan Square 130 North 18th Street Philadelphia, PA 19103 Date(s) debt was incurred <u>9/23/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69,393.00
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3.20	Nonpriority creditor's name and mailing address Blue Sky Industries FDH AERO LLC, 5200 SHEILA, Los Angeles, CA 90040 Date(s) debt was incurred <u>9-22-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$84,727.50
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3.21	Nonpriority creditor's name and mailing address Blum Courtyard Assoc 505 Sansome St., Ste 900 San Francisco, CA 94111 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit pending LASC 24PSCV02621</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$485,304.31
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3.22	Nonpriority creditor's name and mailing address Bodycote Thermal Processing Processing Dept.9692 Los Angeles, CA 90084 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,021.47
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3.23	Nonpriority creditor's name and mailing address Bralco Industries Bralco Metals LLC 3010 Old Ranch Parkway Suite 400 Seal Beach, CA 90740 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>settlement agreement re: LASC case no: 21NWLC02835</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.24	Nonpriority creditor's name and mailing address Canon Financial Services 14904 Collections Center Drive Chicago, IL 60693 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment creditor re: Lease agreement Canon IR ADV C5535 serial number 2KK07427</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,438.98
3.25	Nonpriority creditor's name and mailing address Consolidated Industries Inc., 677 Mixville Road Cheshire, CT 06410 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,908.00
3.26	Nonpriority creditor's name and mailing address Crestmark Vendor Finance, a division of MetaBank 5480 Corporate Drive Suite 350 Troy, MI 48098 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>default of lease no. 105040-1</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,774.95
3.27	Nonpriority creditor's name and mailing address Don Redmon 13246 W. Cameridge Avenue Goodyear, AZ 85395-2118 Date(s) debt was incurred <u>9-24-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.28	Nonpriority creditor's name and mailing address Federal Express Coproration PO Box 7221 Pasadena, CA 91109-8321 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit pending.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,728.60
3.29	Nonpriority creditor's name and mailing address FPD Company 124 Hidden Valley Road Canonsburg, PA 15317 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$187,200.00
3.30	Nonpriority creditor's name and mailing address Health Net Insurance File # 52617 Los Angeles, CA 90074-2617 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,898.36

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3.31	Nonpriority creditor's name and mailing address Highland Capital Corporation Segal McCambridge Singer Mahoney 233 S. Wacker Drive # 5500 Chicago, IL 60606 Date(s) debt was incurred <u>01/13/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgement creditor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,814.00
3.32	Nonpriority creditor's name and mailing address HSBC Bank USA NA Commercial Loan Service Suite 0002 Celoron, NY 14720 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,135.39
3.33	Nonpriority creditor's name and mailing address HTA Heat Treat 10140 Romandel Avenue Santa Fe Springs, CA 90670 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,933.00
3.34	Nonpriority creditor's name and mailing address Hutchins General Aircraft Inc., dba General Aircraft Company 321 Kinetic Drive Oxnard, CA 93030 Date(s) debt was incurred <u>09/06/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>LASC 24PSCV00957, Judgment.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120,197.03
3.35	Nonpriority creditor's name and mailing address I & R Company LLC 221 W. Alameda Ave Ste. 205 Burbank, CA 91582 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,355.00
3.36	Nonpriority creditor's name and mailing address INL Spring MFG Co. 4201 Santa Ana St ste. A Ontario, CA 91761 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,700.00
3.37	Nonpriority creditor's name and mailing address Inventory Locator Service LLC 8001 Centerview Parkway Ste. 400 Cordova, TN 38018 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,190.70

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3.38	Nonpriority creditor's name and mailing address Jan Kens 715 E. Cypress Monrovia, CA 91016 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,480.30
3.39	Nonpriority creditor's name and mailing address Jeff Crevoiserat Holdings 18555 Collins Avenue Unit 801 North Miami Beach, FL 33160 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,347.84
3.40	Nonpriority creditor's name and mailing address Jeffrey B.Crevoiserat 335 W. Enid Drive Key Biscayne, FL 33149 Date(s) debt was incurred 10-7-2017 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insider loan, revolving credit note. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,833,170.74
3.41	Nonpriority creditor's name and mailing address Jennifer Sarah Kramer Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,706.98
3.42	Nonpriority creditor's name and mailing address L&J Investment Holdings LLC c/o David Leichtman 185 Madison Avenue Ste 15th Fl New York, NY 10016 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Lawsuit pending Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$90,000.00
3.43	Nonpriority creditor's name and mailing address L.A. Commercial Group Inc., dba Continental Commercial Group an 1111 N. Brand Blvd., Suite 401 Glendale, CA 91202 Date(s) debt was incurred 04-1-2021 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: settlement agreement re: LASC case no: 21NWL02835 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,072.61
3.44	Nonpriority creditor's name and mailing address Lanz Machining 1747 E. Avenue Q Unit D2 Palmdale, CA 93550 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$224,550.50

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3.45	Nonpriority creditor's name and mailing address Law Office of Dean G. Thompson 3317 W. Beverly Blvd., Ste 107 Montebello, CA 90640 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$576.20
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3.46	Nonpriority creditor's name and mailing address Lewis Roca Rothgerber Christie LLP Corporate Headquarters 201 EAsT Washington St., Ste.1200 Phoenix, AZ 85004 Date(s) debt was incurred <u>9-24-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,121.40
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3.47	Nonpriority creditor's name and mailing address M B Stamping 10756 Weaver Ave South South El Monte, CA 91733 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,482.25
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3.48	Nonpriority creditor's name and mailing address McMaster-Carr PO Box 7690 Chicago, IL 60680-7690 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,954.96
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3.49	Nonpriority creditor's name and mailing address Mercury Broach 2546 Seaman Ave South El Monte, CA 91733 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,022.50
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3.50	Nonpriority creditor's name and mailing address Midland Equipment Finance 5403 Olympic Drive NW Ste. 200 Gig Harbor, WA 98335 Date(s) debt was incurred <u>9/20/2023</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Haas-Vf-3yt-Vertical Machining Centers</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,562.90
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3.51	Nonpriority creditor's name and mailing address Multitech CNC 38588 Lion Way Palmdale, CA 93551 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,711.82
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3.52	Nonpriority creditor's name and mailing address ND Testing, Inc., 11473 Pacific Avenue Fontana, CA 92337 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,849.92
3.53	Nonpriority creditor's name and mailing address Office Solutions 233030 La Palma Aven Yorba Linda, CA 92887 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,323.18
3.54	Nonpriority creditor's name and mailing address Plascore PO Box 170 Zeeland, MI 49464 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,942.40
3.55	Nonpriority creditor's name and mailing address Plymouth Tube Company-Trent 2056 Young Street East Troy, WI 53120 Date(s) debt was incurred <u>9/22/24</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,989.35
3.56	Nonpriority creditor's name and mailing address PRECISION CONTROL FINISHING, INC. 12150 S. Bloomfield Ave Ste D Santa Fe Springs, CA 90670 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$549.19
3.57	Nonpriority creditor's name and mailing address PRECISION INSTRUMENT CORRECTION INC 933 Mariner St Brea, CA 92821 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,282.53
3.58	Nonpriority creditor's name and mailing address Pro Centur Insurance PO Box 30002 Tampa, FL 33630-3002 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,947.02

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3.59	Nonpriority creditor's name and mailing address PTS SOLUTIONS PO Box 670587 Detroit, MI 48267 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,433.51
3.60	Nonpriority creditor's name and mailing address PVS VALLEY ALARM PO Box 311 San Fernando, CA 91341 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$680.00
3.61	Nonpriority creditor's name and mailing address R.L. ANODIZING AND PLATING 11331 Penrose St Sun Valley, CA 91352 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,645.24
3.62	Nonpriority creditor's name and mailing address REXNORD INDUSTRIES PO Bo x93944 Chicago, IL 60673 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$242,412.00
3.63	Nonpriority creditor's name and mailing address ROLLED ALLOYS PO Box 67000 Dept 33901 Detroit, MI 48267 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,383.49
3.64	Nonpriority creditor's name and mailing address Ron Baxter 13620 East 79th Street Derby, KS 67037 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.65	Nonpriority creditor's name and mailing address S&D INDUSTRIAL TOOL SUPPLY 685 S. Manchester Avenue Anaheim, CA 92802 Date(s) debt was incurred <u>8/14/2020</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Case 30-2021-011177308 dismissed 1-15-2021</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$32,004.54

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Name

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3.66	Nonpriority creditor's name and mailing address Safety-Kleen Corp PO Bo x975201 Dallas, TX 75397 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,067.38
3.67	Nonpriority creditor's name and mailing address SAW SERVICE OF AMERICA 8210 Industry Ave Pico Rivera, CA 90660 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$988.77
3.68	Nonpriority creditor's name and mailing address SELWAY MACHINE TOOL COMPANY 29250 Union City Blvd., Union City, CA 94587 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,783.17
3.69	Nonpriority creditor's name and mailing address Service Steel Aerospace 7925 Crossway Drive Pico Rivera, CA 90660 Date(s) debt was incurred 9-22-24 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$87,187.41
3.70	Nonpriority creditor's name and mailing address SHCG, LLC 1590 Es[er]amce Drive Simi Valley, CA 93065 Date(s) debt was incurred 9-22-24 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan from insider. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$121,832.00
3.71	Nonpriority creditor's name and mailing address Siemens Financial Services, Inc., 170 Wood Ave South Iselin, NJ 08830 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Forbearance agreement Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$118,112.16
3.72	Nonpriority creditor's name and mailing address Sierra Alloys Co. 5467 Ayon Avenue Baldwin Park, CA 91706 Date(s) debt was incurred 9-22-24 Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,709.86

Debtor	Skylock Industries <small>Name</small>	Case number (if known)	2:24-bk-17820-BB
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3.73	Nonpriority creditor's name and mailing address SKI-SUNDRIES 10 Melanie Ln Fryeburg, ME 04037 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
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3.74	Nonpriority creditor's name and mailing address Skylock Holdings, LLC 7318 Augusta Pines Dr. Spring, TX 77389 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan from insider.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,800,000.00
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3.75	Nonpriority creditor's name and mailing address Southern California Edison PO Box 300 Rosmead, CA 91772-0001 Date(s) debt was incurred ____ Last 4 digits of account number <u>0575</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,336.86
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3.76	Nonpriority creditor's name and mailing address Specline 2230 Mouton Dive Carson City, NV 89706 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,775.00
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3.77	Nonpriority creditor's name and mailing address SPIRIT AEROSYSTEMS, INC. 3801 S. Oliver St., Wichita, KS 67210 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Termination and restitution amounts; subject to offset for counter-claims.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,000,000.00
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3.78	Nonpriority creditor's name and mailing address Supra Alloys 352 Balboa Circle Camarillo, CA 93012 Date(s) debt was incurred <u>9/22/24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,423.25
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3.79	Nonpriority creditor's name and mailing address SUPREME STEEL TREATING 2466 Seaman Ave South El Monte, CA 91733 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,482.00
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Debtor	Skylock Industries <small>Name</small>	Case number (if known)	2:24-bk-17820-BB
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3.80	Nonpriority creditor's name and mailing address THE HOME DEPOT PRO PO Bo x742440 Los Angeles, CA 90074 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,499.72
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3.81	Nonpriority creditor's name and mailing address Titanium Industries 4113 Solutions Center Chicago, IL 60677 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,021.50
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3.82	Nonpriority creditor's name and mailing address TRIUMPH COMPOSITE SYSTEMS,INC PO Box 643440 Buffalo, NY 14264 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$52,631.20
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3.83	Nonpriority creditor's name and mailing address TWO BROTHERS CUSTOM SILKSCREEN 10754 Weaver Ae South El Monte, CA 91733 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$352.80
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3.84	Nonpriority creditor's name and mailing address ULINE PO Bo x88741 Chicago, IL 60680 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,851.62
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3.85	Nonpriority creditor's name and mailing address VER-SALES, INC. 2509 N. Naomi St Burbank, CA 91504 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,747.38
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3.86	Nonpriority creditor's name and mailing address Wencor, LLC 3577 S. Mountain Vista Parkway Provo, UT 84606 Date(s) debt was incurred <u>9-22-24</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$96,938.32
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Debtor **Skylock Industries** Case number (if known) **2:24-bk-17820-BB**
Name

3.87	Nonpriority creditor's name and mailing address Wesco Aircraft 27727 Avenue Scott Valencia, CA 91355 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,327.38
3.88	Nonpriority creditor's name and mailing address West Air 3001 E. Miraloma Avenue Anaheim, CA 92806 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,152.33
3.89	Nonpriority creditor's name and mailing address WEST VALLEY PLATING 21061 Superior St Chatsworth, CA 91311 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,080.40
3.90	Nonpriority creditor's name and mailing address WESTERN TOOL & SUPPLY CO. PO Bo x2420 Livermore, CA 94551 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,108.87

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Altus Receivables Management 2121 Airline Drive Suite 520 Metairie, LA 70002	Line <u>3.78</u> <input type="checkbox"/> Not listed. Explain ____	<u>0056</u>
4.2	Basil Sami Shiber, Esquire Miller Starr Regalia 1331 N. California Blvd., 6FL PO Box 8177 Walnut Creek, CA 94596	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain ____	—
4.3	Edward Chang Yim, Esquire Castandeda Law APC 1055 Wilshire Blvd., Ste 1940 Los Angeles, CA 90017-4000	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain ____	—
4.4	Long K. Bui, Esquire Sakaïda & Bui 2355 Westwood Blvd., # 327 Los Angeles, CA 90064	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain ____	—

Debtor	Skylock Industries	Case number (if known)	2:24-bk-17820-BB
	Name		
	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.5	Los Angeles County Tax Collector PO Box 54027 Los Angeles, CA 90054-0027	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Luis Jimenez L&J Investments Holdings LLC 1345 Aenue of the Americas 2nd FL New York, NY 10105	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Nick I. Iezza, Esquire Spiwak & Iezza, LLP 555 Marin Stret Ste. 140 Thousand Oaks, CA 91360	Line <u>3.34</u> <input type="checkbox"/> Not listed. Explain _____	—
4.8	Phillips Lytle LLP 30 South Pearl Street Albany, NY 12207	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____	—
4.9	Siemens Financial Services, Inc., Attn: Ligitgation Counsel 4800 North Point Parkway Alpharetta, GA 30022	Line <u>3.71</u> <input type="checkbox"/> Not listed. Explain _____	—
4.10	Spirit AeroSystems Inc., PO Box 780008 Wichita, KS 67278	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	—
4.11	Wright Finlay & Zak, LLP 4665 MacArthur Court Suite 200 Newport Beach, CA 92660	Line <u>3.65</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 39,428.98
5b. +	\$ 24,477,611.78
5c.	\$ 24,517,040.76

Fill in this information to identify the case:

Debtor name **Skylock Industries**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) **2:24-bk-17820-BB**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **customer contract**

State the term remaining

List the contract number of any government contract

**Bell Helicopter
3255 Bell Flight Blvd.,
Fort Worth, TX 76118**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Customer contract.**

State the term remaining **thru 2028**

List the contract number of any government contract

**Boeing Company
929 Long Bridge Drive
Arlington, VA 22202**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Equipment**

State the term remaining

List the contract number of any government contract

**Mitsubishi HC Capital America
800 Connecticut Avenue
Norwalk, CT 06854**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Short-Term Lease agreement of building located at 1290 W. Optical Drive Azusa, CA 91702.**

State the term remaining

List the contract number of any government contract

**PPL Optical Holdings, LLC
by Pasadena Private Leding, Inc.,
2 North Lake Avenue Suite 510
Pasadena, CA 91101**

Debtor 1 **Skylock Industries**

First Name

Middle Name

Last Name

Case number (if known)

2:24-bk-17820-BB

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Equipment**

State the term remaining

List the contract number of any government contract

**Sumitomo Mitsui Banking Corporation
Americas Headquarters
277 Park Avenue
New York, NY 10172**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Standard industrial/commercial single-tenant lease-gross-premises 16117 Avenue Padilla Irwindale, CA**

State the term remaining

List the contract number of any government contract

**William L. Neiman
1164 Amalfi Drive
Pacific Palisades, CA 90272**

Fill in this information to identify the case:

Debtor name **Skylock Industries**
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known) **2:24-bk-17820-BB**

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Jeffrey B.Crevoiserat	335 W. Enid Drive Key Biscayne, FL 33149 Guaranty is disputed.	Adhara Aerospace and Defense LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Jeffrey B.Crevoiserat	335 W. Enid Drive Key Biscayne, FL 33149 personal guarantor	US Small Business Administration	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Jimmie A. Pease	10929 Walnut Drive Sunland, CA 91040	Highland Capital Corporation	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
2.4	Jimmie A. Pease	10929 Walnut Drive Sunland, CA 91040	Blum Courtyard Assoc	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.5	Jimmie A. Pease	10929 Walnut Drive Sunland, CA 91040	Banc of America Leasing & Capital L	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____

Debtor **Skylock Industries**

Case number (if known) **2:24-bk-17820-BB**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Jimmie A. Pease	10929 Walnut Drive Sunland, CA 91040	Banterra Bank	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____
2.7	Jimmie A. Pease	10929 Walnut Drive Sunland, CA 91040	Siemens Financial Services, Inc.,	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.71</u> <input type="checkbox"/> G _____
2.8	Jimmie A. Pease	10929 Walnut Drive Sunland, CA 91040 personal guarnator	US Small Business Administration	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	Ryan Kampa	11026 Rincon Dr. Whittier, CA 90606	Canon Financial Services	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
2.10	Skylock Holding, LLC	7318 Augusta Pines Drive Spring, TX 77389 Guaranty is disputed.	Adhara Aerospace and Defense LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Skylock Industries

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:24-bk-17820-BB

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Amended 20 Largest unsecured creditors
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10-08-2024

x

Signature of individual signing on behalf of debtor

Jeffrey B. Crevoiserat

Printed name

Chairman of the Board of Directors

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Skylock Industries

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:24-bk-17820-BB

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From 1/01/2024 to Filing Date

Sources of revenue
Check all that apply

☐ Operating a business

☒ Other Gross Sales

Gross revenue
(before deductions and exclusions)

\$3,882,538.00

For prior year:

From 1/01/2023 to 12/31/2023

☐ Operating a business

☒ Other Gross Sales

\$9,458,393.00

For year before that:

From 1/01/2022 to 12/31/2022

☐ Operating a business

☒ Other Gross Sales

\$9,215,160.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Skylock Industries**Case number (if known) **2:24-bk-17820-BB**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Azusa Light & Water 729 N Azusa Ave Azusa, CA 91702	07/8/2024-9/2 3/2024	\$35,735.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.2. Precision Metal Processing	06/24/2024-0 9/18/2024	\$11,658.35	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.3. SUPREME STEEL TREATING 2466 Seaman Ave South El Monte, CA 91733	06-24-2024-9- 16-2024	\$7,730.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.4. WEST VALLEY PLATING 21061 Superior St Chatsworth, CA 91311	09-09-2024-0 9-06-2024	\$9,312.40	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Jimmie A. Pease, Sr. 10929 Walnut Drive Sunland, CA 91040 President and Board Member	1-2024-09-20 24	\$270,000.14	salary
4.2. Jimmie A. Pease, Sr. 10929 Walnut Drive Sunland, CA 91040 President and Board Member	10-20223-12- 2023	\$90,004.00	salary
4.3. Jimmie A. Pease, Jr., Son of insider	01-05-2024-0 9-27-2024	\$65,680.00	wages
4.4. Jimmie A. Pease, Jr., son of insider	10-2023-12-2 023	\$21,346.00	wages

Debtor **Skylock Industries**Case number (if known) **2:24-bk-17820-BB**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. Jeffrey B.Crevoiserat 335 W. Enid Drive Key Biscayne, FL 33149 Chairman of the board of directors	9-27-2023-9-2 7-2024	\$249,440.00	compensation
4.6. Jeffrey B.Crevoiserat 335 W. Enid Drive Key Biscayne, FL 33149 Chairman of the board of directors	9-27-2023-9-2 7-2024	\$24,000.00	life insurance reimbursement
4.7. Jeffrey B.Crevoiserat 335 W. Enid Drive Key Biscayne, FL 33149 Chairman of the board of directors	9-27-2023-9-2 7-2024	\$19,500.00	reimbursement for legal fees paid to corporate counsel.

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Old National Equipment Finance a div Old National Bank 6041 N. Clark Street Chicago, IL 60660	seized monies from Bank of America account Last 4 digits of account number: _____	07-02-2024	\$28,803.00

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Wintrust Special Finance et al. vs. Skylock Industries et al. 21PSCV00037	Contract/Warranty Breach-Seller Plaintiff	Los Angeles Superior Court Pomona Courthouse 400 Civic Center Plaza Dept. H Pomona, CA 91766	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Blum Courtyard Associates a Claifornia Limited Partnership vs. Skylock Industries et al. 24PSCV02621	Breach of Rental/Lease Contract	Los Angeles Superior Court Pomona Courthouse 400 Civic Center Plaza Dept. H Pomona, CA 91766	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Skylock Industries**Case number (if known) **2:24-bk-17820-BB**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Federal Express Corporation vs. Skylock Industries et al. 24PSCV03181	Collections	Los Angeles Superior Court Pomona Courthouse 400 Civic Center Plaza Dept. H Pomona, CA 91766	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Bank of America Leasing & Capital LLC vs. Skylock Industries et al. 21PSCV00412	Breach of Rental/Lease Contract	Los Angeles Superior Court Pomona Courthouse 400 Civic Center Plaza Dept. H Pomona, CA 91766	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5.	Hutchins General Aircraft, Inc., vs. Skylock Industries et al. 24PSCV00957	Contract/Warranty Breach	Los Angeles Superior Court Pomona Courthouse 400 Civic Center Plaza Dept. H Pomona, CA 91766	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Highland Captial Corporation vs. Skylock Industries et al. 1:21-cv-00475	Diversity-Breach of Contract	United States District Court Northern District of Illinois-Chica	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.7.	L&J Investment Holdings LLC vs. Skylock Industries et al. 1:23-cv-00135-VSB	Diversity-other Contract	United States District Court Southern District of New York- Foley Square	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.8.	Siemens Financial Services Inc., vs. Skylock Industries Inc., 22PSCV00660	Breach of contract	Superior Court of California Pomona 400 Civic Center Place Pomona, CA 91766	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.9.	Old National Equipment Finance a division of Old National Bank as assignee of ENGS Commercial Finance Co. vs. Skylock Industries, et al. 2023-AR-626	Breach of contract	State of Illinois Circuit Court DuPage County 505 N. County Farm Rd Wheaton, IL 60187	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.10	Adhara Aerospace and Defense, LLC vs. Skylock Industries et al. unassigned	Foreclosure of 3rd party collateral by assignee of lender including real property valued at \$8,000,000.00; UCC1 foreclosure was scheduled for 9-27-2024.	unassigned	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

Debtor **Skylock Industries**

Case number (if known) **2:24-bk-17820-BB**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Jeffrey S. Shinbrot, APLC 15260 Ventura Blvd. Suite 1200 Sherman Oaks, CA 91403	Attorney Fees	09-25-2024	\$51,738.00

Email or website address
jeffrey@shinbrotfirm.com

Who made the payment, if not debtor?
Debtor via equity contribution from
Jeffrey Crevoiserat

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☐ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor **Skylock Industries**

Case number (if known) **2:24-bk-17820-BB**

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
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14.1. 1300 W. Optical Drive Irwindale, CA	2015-02-2024
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Skylock Industries**

Case number (if known) **2:24-bk-17820-BB**

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
16117 Avenue Padilla Irwindale, CA	Jeffrey B.Crevoiserat, Jimmie A. Pease and Angie Kampa	Equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Debtor **Skylock Industries**Case number (if known) **2:24-bk-17820-BB**

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service
From-To

26a.1. **Angie Kampa**
11026 Rincon Drive
Whittier, CA

2018-present

26a.2. **Michael Peralta**
16509 S.W. 54th CT
Hollywood, FL 33027-5604

2018-2021

26a.3. **Jeffrey Crevoiserat**
335 W. Enid Drive
Key Biscayne, FL

2021-present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are
unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **HomeStreet Bank**

26d.2. **Store Capital**

26d.3. **Pasadena Private Finance LLC**
dba Pasadena Private Lending
2 North Lake AVenue Suite 510
Pasadena, CA 91101

27. Inventories

Debtor **Skylock Industries**Case number (if known) **2:24-bk-17820-BB**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Marr and Teresa	12-4-2022	\$8451745.00 Basis Cost
	Name and address of the person who has possession of inventory records Jimmie A. Pease 10929 Walnut Drive Sunland, CA 91040		
27.2	Mara/Teresa	03-31-2021	\$8,278,414 basis cost
	Name and address of the person who has possession of inventory records Jimmie A. Pease 10929 Walnut Drive Sunland, CA 91040		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Jeffrey B.Crevoiserat	335 W. Enid Drive Key Biscayne, FL 33149	Chief Financial Officer and Chairman of the Board of Directors	
Name	Address	Position and nature of any interest	% of interest, if any
Jimmie A. Pease, Sr.	10929 Walnut Drive Sunland, CA 91040	President and Member of the Board of Directors	
Name	Address	Position and nature of any interest	% of interest, if any
Skylock Holdings, LLC	7318 Augusta Pines Dr. Spring, TX 77389	100% shareholder	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No☐ Yes. Identify below.30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor Skylock Industries

Case number (if known) 2:24-bk-17820-BB

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10-08-2024

Signature of individual signing on behalf of the debtor

Jeffrey B. Crevoiserat
Printed name

Position or relationship to debtor Chairman of the Board of Directors

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re **Skylock Industries**

Debtor(s)

Case No. **2:24-bk-17820-BB**

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	51,738.00
Prior to the filing of this statement I have received	\$	51,738.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Debtor via equity contribution from Jeffrey Crevoiserat.**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

As set forth in the Application to Employ General Insolvency Counsel for Debtor filed at ECF Doc. #40.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

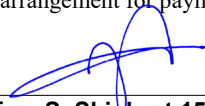
As set forth in the Application to Employ General Insolvency Counsel for Debtor filed at ECF Doc. #40.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

10/8/24

Date


Jeffrey S. Shinbrot 155486

Signature of Attorney

Jeffrey S. Shinbrot, APLC

15260 Ventura Blvd.

Suite 1200

Sherman Oaks, CA 91403

3106595444 Fax: 3108788304

jeffrey@shinbrotfirm.com

Name of law firm

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 15 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 10-08-2024

Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: _____

Signature of Attorney for Debtor (if applicable)

Skylock Industries
1290 W. Optical Drive
Azusa, CA 91702

Jeffrey S. Shinbrot
Jeffrey S. Shinbrot, APLC
15260 Ventura Blvd.
Suite 1200
Sherman Oaks, CA 91403

1290 Optical Drive LLC
1290 Optical Drive
Azusa, CA 91702

AAA Stamping
PO Box 4027
Chino, CA 91710

Abrasive Finishing Company
14920 South Main Street
Gardena, CA 90248

Accurate Bushing Co., Inc.,
443 North Avenue
Garwood, NJ 07277

ACRO-SPEC GRINDING CO. INC.
4134 Indus Way
Riverside, CA 92503

Adept Fasteners
PO Box 579
Castaic, CA 91310

Adhara Aerospace and Defense LLC
2 North Lake Suite 510
Pasadena, CA 91101

Aircraft X-Ray Laboratorie Inc.
5216 PACIFIC BLVD,
Huntington Park, CA 90255

AIRGAS WELDING SUPPLY
PO Box 7423
Pasadena, CA 91109

All Industrial Chem
PO Box 4500
Fort Lauderdale, FL 33345

All Star Fastners
2113 S. Standard Avenue
Santa Ana, CA 92707

Alloy Processing
PO box 101963
Pasadena, CA 91189

Altus Receivables Management
2121 Airline Drive Suite 520
Metairie, LA 70002

Amberwick Corporation
2304 W. 16th STREET
Long Beach, CA 90813

American Drilling Company
PO Box 1720
Lawndale, CA 90260

American Express
P.O. Box 297858
Ft. Lauderdale, FL 33329-7879

Azusa Light & Water
729 N Azusa Ave
Azusa, CA 91702

Banc of America Leasing & Capital L
c/o Serlin & Whiteford, LLP
900 Howe Avenue Ste. 250
Sacramento, CA 95825

Banterra Bank
111 Airway Drive
Marion, IL 62959

Basil Sami Shiber, Esquire
Miller Starr Regalia
1331 N. California Blvd., 6FL
PO Box 8177
Walnut Creek, CA 94596

Bell Helicopter
3255 Bell Flight Blvd.,
Fort Worth, TX 76118

Bisco Industries
PO Bo x68062
Anaheim, CA 92817

Blank Rome LLP
One Logan Square
130 North 18th Street
Philadelphia, PA 19103

Blue Sky Industries
FDH AERO LLC, 5200 SHEILA,
Los Angeles, CA 90040

Blum Courtyard Assoc
505 Sansome St., Ste 900
San Francisco, CA 94111

Bodycote Thermal Processing
Processing Dept. 9692
Los Angeles, CA 90084

Boeing Company
929 Long Bridge Drive
Arlington, VA 22202

Bralco Industries
Bralco Metals LLC
3010 Old Ranch Parkway Suite 400
Seal Beach, CA 90740

Canon Financial Services
14904 Collections Center Drive
Chicago, IL 60693

Consolidated Industries Inc.,
677 Mixville Road
Cheshire, CT 06410

Crestmark Vendor Finance,
a division of MetaBank
5480 Corporate Drive Suite 350
Troy, MI 48098

Darin St. Ivany
441 32nd Street
Manhattan Beach, CA 90266

Don Redmon
13246 W. Cameridge Avenue
Goodyear, AZ 85395-2118

Edward Chang Yim, Esquire
Castandeda Law APC
1055 Wilshire Blvd., Ste 1940
Los Angeles, CA 90017-4000

Federal Express Coproration
PO Box 7221
Pasadena, CA 91109-8321

FPD Company
124 Hidden Valley Road
Canonsburg, PA 15317

Health Net Insurance
File # 52617
Los Angeles, CA 90074-2617

Highland Capital Corporation
Segal McCambridge Singer Mahoney
233 S. Wacker Drive # 5500
Chicago, IL 60606

HSBC Bank USA NA
Commercial Loan Service Suite 0002
Celoron, NY 14720

HTA Heat Treat
10140 Romandel Avenue
Santa Fe Springs, CA 90670

Hutchins General Aircraft Inc.,
dba General Aircraft Company
321 Kinetic Drive
Oxnard, CA 93030

I & R Company LLC
221 W. Alameda Ave Ste. 205
Burbank, CA 91582

INL Spring MFG Co.
4201 Santa Ana St ste. A
Ontario, CA 91761

Inventory Locator Service LLC
8001 Centerview Parkway Ste. 400
Cordova, TN 38018

Jan Kens
715 E. Cypress
Monrovia, CA 91016

Jeff Crevoiserat Holdings
18555 Collins Avenue Unit 801
North Miami Beach, FL 33160

Jeffrey B.Crevoiserat
335 W. Enid Drive
Key Biscayne, FL 33149

Jennifer Sarah Kramer

Jimmie A. Pease
10929 Walnut Drive
Sunland, CA 91040

L&J Investment Holdings LLC
c/o David Leichtman
185 Madison Avenue Ste 15th Fl
New York, NY 10016

L.A. Commercial Group Inc.,
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